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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Shuifa International Holdings (BVI) Co., Ltd

(水发国际控股 (BVI) 有限公司)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$400,000,000 4.15 per cent. Guaranteed Bonds due 2022

(Stock Code: 5992)

unconditionally and irrevocably guaranteed by

Shuifa Group Co., Ltd.

(水發集團有限公司)

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators

**China International
Capital Corporation**

Guotai Junan International

Zhongtai International

Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

Guotai Junan International

Zhongtai International

**China Industrial Securities
International**

**China CITIC Bank
International**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

BOCOM International

Orient Securities (Hong Kong)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 10 September 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 18 September 2019.

Hong Kong, 17 September 2019

As at the date of this announcement, the sole director of Shuifa International Holdings (BVI) Co., Ltd (水发国际控股 (BVI) 有限公司) is Mr. Feng Jianzhong; and the board of directors of Shuifa Group Co., Ltd. (水發集團有限公司) comprises Mr. Wang Zhenqin, Mr. Liu Xiaojun, Mr. Zhang Chunsheng, Ms. Zhen Ailan, Mr. Zhang Huanping and Mr. Yan Fangjie.